

Rubber Chemical Consultants Ltd



Furnace Carbon Black Market Pricing May 2020 (3rd Edition)

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Furnace Carbon Black Market Pricing May 2020

Note: Final content subject to change at publisher's discretion.

Report Scope

This report has the following scope:

Product: Furnace carbon black with specific focus on the following reference grades: N660, N330, N134, MRG Clean Types, Plastic Pipe/UV Types and High Colour (non-treated) Types. A weighted average price is also provided for each region.

Markets: Tire, rubber goods, plastics and specialist furnace carbon black market segments.

Geographies: China, Europe and North America.

Time Frame: Years 2011 to 2030. Referenced and modelled pricing up to April 2020. Forecast pricing from May 2020 to December 2030.

Historic & Recent Regional Pricing: Developed using RCCL's proprietary modeling system verified by market pricing spot checks.

Future Regional Pricing: Projected using RCCL's proprietary market price modelling system. This system combines production costs and market forces to derive a market adjusted price.

Out of Scope: This report only considers the impact of market forces on furnace carbon black pricing. The impact of future changes in feedstock pricing is not covered (regional feedstock averages for the past 12 months are used for forward projections). Only furnace carbon black products and markets are included in the analysis.

Report Objectives

The key report objectives are as follows:

- Provide historic regional furnace carbon black market prices for reference grades and the regional weighted average pricing.
- Provide future forecast regional furnace carbon black market prices for reference grades and the regional weighted average.
- Provide a commentary outlining relevant factors (past, present and future) influencing furnace carbon black pricing in each region.
- Provide a commentary justifying the past, present and future market pricing for each reference grade and region.
- Provide assumptions used to make estimations.



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